



Report on Information Requests from July 7 FBEC meeting

To: Special Finance, Budget and Enrolment Committee

Date: 15 July, 2020

Report No.: 07-20-3925

Strategic Directions

- Allocate Human and Financial Resources Strategically to Support Student Needs

Recommendation

It is recommended that the Report on Information Requests from July 7 FBEC meeting be received.

Context

At the Special Finance, Budget and Enrolment Committee (FBEC) on Tuesday 7 July 2020, Trustees requested more information on the items below. The items below have been organized in alphabetical order and contain additional context as requested.

<p>PPE – Inventory costs</p>	<p>The PPE purchased from the period of September 2019 – July 2020 is \$1,523,875.</p> <p>Forecast amount for the period of July 2020 – September 2020 is \$1.8M - \$2.3M:</p> <ul style="list-style-type: none"> • \$1.0M-\$1.5M - reusable masks • \$800,000 - \$1M, based on open sales orders (July 10th – Sept 30th) - distributions supporting school reopening (e.g. COVID kits for each school) • \$150,000 – \$200,000 - external sales (July 10th – Sept 30th) • COVID Kit Includes: <ul style="list-style-type: none"> ○ Surgical masks/N95
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	<ul style="list-style-type: none"> ○ Nitrile gloves ○ Face shield or eye goggles ○ Tissue box ○ Disinfecting Wipes ○ Gowns/aprons ○ Alcohol-Based Hand Sanitizer ○ Marking Spray paint for exterior asphalt/concrete surfaces
<p>International Baccalaureate (IB) Program</p>	<p>In 2019, Trustees approved the introduction of a \$1,500 annual fee for Grade 11 and 12 students enrolling in the International Baccalaureate (IB) diploma program. A financial assistance program was also developed to ensure equity of access to the program.</p> <p>The deadline for IB program registration and financial assistance application was initially scheduled on January 22, 2020, but it was later extended to March 15, 2020.</p> <p>In May, the financial assistance deadline was further extended to August 15, 2020 to provide support to families impacted by COVID-19. All families were informed of the extension through email by the school Principal and school staff. The extension was also announced through the TDSB external website, online payment page and financial assistance online form.</p> <p>The IB fee payment due date is August 15, 2020, which was deferred from the original June 30 date. Families can still withdraw and request refunds of fees paid up to August 31, 2020.</p> <p>Appendix A outlines program data as of July 9, 2020. Please note that these figures are still subject to change, as there may still be changes to student registrations, withdrawals and financial assistance approvals up to August 31, 2020.</p> <p>Appendix B indicates the TDSB IB Program Enrolment Comparison - Number of Students.</p> <p>Appendix C indicates IB Program Financial Assistance Breakdown.</p>

Rationale behind income ranges for the IB financial assistance assessment:

The income ranges for the IB financial assistance program (\$0-\$30,000; \$30,000-\$50,000; \$50,000-\$75,000; and, \$75,000 and over) were provided by the TDSB Research and Development team based on 2016-17 census data. The census schedule provided in Appendix D outlines the allocation of income ranges based on occupational levels. The Grade 9-12 IB percentages were utilized for purpose of IB fee structure planning. Trustees were also provided updates through Trustees' Weekly on the IB Program from November 2019 to date.

Below are the items sent through Trustees' Weekly:

- November 8, 2019: IB Demographic Data



Trustees' Weekly Update - Nov. 8 2019

- November 22, 2019: IB Program Fee Update



Trustees' Weekly Update - Nov. 22 2019

- November 29, 2019: IB Program Information



Trustees' Weekly Update - Nov. 29 2019

- December 19, 2019: IB Financial Assistance Program






Trustees' Weekly Update - December 1 2019

- January 10, 2020: IB Fees



Trustees' Weekly Update - Jan. 10 2020

	<ul style="list-style-type: none"> • February 28, 2020: IB Financial Assistance Program <div style="text-align: center;">  Trustees' Weekly Update - Feb. 28 2020 </div> <ul style="list-style-type: none"> • May 1, 2020: Update on IB Registration and Financial Assistance Program <div style="text-align: center;">  Trustees' Weekly Update - May 1 2020 </div> <ul style="list-style-type: none"> • June 12, 2020: 2020/2021 IB Program Fee Payment Extension <div style="text-align: center;">  Trustees' Weekly Update - June 12 2020 </div>
<p>Equity Fund</p>	<p>The TDSB Central Equity fund was established in 2002 in accordance to P021 Fundraising Policy and PR508 Fundraising Procedure. Initial inflows were a combination of central fundraising proceeds and commissions from vending machines on TDSB sites.</p> <p>In 2009-10, the Ministry introduced the School Food and Beverage Policy (PPM150), which ended the commission revenues, as schools were no longer allowed to sell soft drinks in their vending machines.</p> <p>Up to fiscal year 2006-07, TDSB disbursed funds to schools in accordance to the Learning Opportunity Index (LOI) formulas outlined in the TDSB Fundraising policy.</p> <p>In fiscal year 2020-21, approximately \$236,000 will be transferred from the Central Equity Fund to provide financial assistance to Grade 11 and 12 International Baccalaureate students who meet the published income eligibility criteria.</p> <p>Appendix E is a breakdown of the activities through the Central Equity Fund from 2002 to 2020.</p>

Technology	<p>The current ratios of devices to students projected at the end of this year is as follows:</p> <table border="1" data-bbox="613 201 1414 491"> <thead> <tr> <th data-bbox="621 201 813 296">PANEL</th> <th data-bbox="821 201 1013 296">STUDENTS</th> <th data-bbox="1021 201 1213 296">DEVICES*</th> <th data-bbox="1221 201 1411 296">RATIO</th> </tr> </thead> <tbody> <tr> <td data-bbox="621 306 813 394">Elementary</td> <td data-bbox="821 306 1013 394">180,754</td> <td data-bbox="1021 306 1213 394">130,502</td> <td data-bbox="1221 306 1411 394">1:1.4</td> </tr> <tr> <td data-bbox="621 405 813 491">Secondary</td> <td data-bbox="821 405 1013 491">76,755</td> <td data-bbox="1021 405 1213 491">48,424</td> <td data-bbox="1221 405 1411 491">1:1.6</td> </tr> </tbody> </table> <p data-bbox="613 527 1414 594">*The technology includes PC computers, iPads and Chromebooks.</p> <p data-bbox="613 632 1414 737">It is important to note that these numbers include a large number of devices over 7 years old as well as non-portable desktops.</p>	PANEL	STUDENTS	DEVICES*	RATIO	Elementary	180,754	130,502	1:1.4	Secondary	76,755	48,424	1:1.6
PANEL	STUDENTS	DEVICES*	RATIO										
Elementary	180,754	130,502	1:1.4										
Secondary	76,755	48,424	1:1.6										

Action Plan and Associated Timeline

As additional information becomes available, Trustees will be informed through Committee Meetings or Trustees’ Weekly.

Resource Implications

N/A

Communications Considerations

This information will be posted on the TDSB website for public information.

Board Policy and Procedure Reference(s)

N/A

Appendices

- Appendix A: 2020-21 IB Revenue Status (\$) (as of July 9, 2020)
- Appendix B: TDSB IB Program Enrolment Comparison - Number of Students
- Appendix C: IB Program Financial Assistance Breakdown
- Appendix D: Students in IB Programs by Household Characteristics
- Appendix E: TDSB Central Equity Fund 2002-2020 Activities

From

Executive Officer, Craig Snider at craig.snider@tdsb.on.ca or at 416-395-8469.

Appendix A: 2020-21 IB Revenue Status (\$) (as of July 9, 2020)

	A	B	C	D = A-B-C	E	F = D-E
School	Total IB Revenues (Based on Gr 11/12 enrolment X \$1500)	Subsidies granted - TDSB (from Central Equity Fund)	Subsidies granted - External Donor	Net Revenues billed to families	Received to date	Owing to date
Monarch Park	84,000	16,500	2,000	65,500	12,500	53,000
Victoria Park	253,500	64,000	9,000	180,500	45,500	135,000
Weston	111,000	56,500	3,500	51,000	2,875	48,125
Parkdale	118,500	21,500	2,000	95,000	43,292	51,708
Sir Wilfrid Laurier	231,000	77,500	9,500	144,000	27,738	116,263
Total	798,000	236,000	26,000	536,000	131,904	404,096

Appendix B: TDSB IB Program Enrolment Comparison - Number of Students

School	Grade	2017/2018	2018/2019	2019/2020	2020/2021
Parkdale CI	9	65	48	63	44
	10	46	65	48	63
	11	39	35	52	41
	12	34	36	52	38
		184	184	215	186
Victoria Park CI	9	124	128	114	130
	10	125	117	118	108
	11	111	106	100	91
	12	94	85	100	78
		454	436	432	407
Weston CI	9	66	50	65	40
	10	53	67	43	63
	11	41	41	49	37
	12	41	35	29	37
		201	193	186	177
Monarch Park CI	9	58	51	90	53
	10	56	54	52	85
	11	52	40	42	30
	12	53	42	42	26
		219	187	226	194
Sir Wilfrid Laurier CI	9	117	165	157	133
	10	119	110	143	132
	11	62	61	74	92
	12	62	53	61	62
		360	389	435	419
Total Grade 11 to 12		589	534	601	532
Total Grade 9 to 12		1418	1389	1494	1383
Grade 11 and 12 Change from prior year			-55	67	-69
Grade 9 to 12 Change from prior year			-29	105	-111

Appendix C: IB Program Financial Assistance Breakdown

Family Income Range	\$0-\$30K	\$30K-\$50K	\$50K to \$75K with 3 or more dependents	\$50K to \$75K with 2 or less dependents	Over \$75K	TOTAL
Eligible Subsidy:	<i>Full TDSB Subsidy - \$1500 Fee: \$0</i>	<i>TDSB Subsidy + External Donation - \$1500 Fee:\$0</i>	<i>TDSB Partial Subsidy - \$1000 Fee:\$500</i>	<i>TDSB Partial Subsidy - \$500 Fee: \$1000</i>	<i>No Subsidies - \$0 Fee: \$1500</i>	
Monarch Park	7	4	0	4	41	56
Victoria Park	24	18	1	18	108	169
Weston	32	7	0	3	32	74
Parkdale	10	4	0	5	60	79
Sir Wilfrid Laurier	32	19	1	19	83	154
Total	105	52	2	49	324	532
% of Total	20%	10%	0%	9%	61%	100%

Table 3: Students in IB Programs by Household Characteristics						
Household Characteristics	2016-17					
	Grades K-6		Grades 7-8		Grades 9-12	
	IB	TDSB	IB	TDSB	IB	TDSB
Family SES[†]	391	84634	644	25489	1220	48378
Professional/Senior Management (\$100,000+)	54%	35%	44%	32%	45%	31%
Semi-Professional/Middle Management (\$75,000 - \$99,999)	10%	10%	24%	23%	26%	24%
Skilled/Semi-skilled Clerical/Trades (\$50,000 - \$74,999)	11%	14%	20%	24%	17%	23%
Unskilled Clerical/Trades (\$30,000 - \$49,999)	14%	18%	5%	10%	5%	10%
Non-Remunerative (Less than \$30,000)	10%	23%	7%	11%	7%	12%
Family Structure	571	103448	722	29416	1363	56679
Both Parents	87%	84%	84%	81%	88%	76%
Mother Only	11%	13%	14%	15%	10%	17%
Father Only	1%	1%	2%	2%	1%	2%
Others*	1%	2%	1%	2%	1%	4%
Parents' Education Level	416	87901	713	28809	1330	55156
Elementary / Secondary School	6%	16%	5%	9%	7%	14%
College	12%	22%	12%	14%	12%	18%
University	82%	61%	61%	50%	74%	53%
Don't know / Not sure/ None**	<1%	1%	22%	28%	8%	15%
Parents' Place of Birth	566	103398	720	29327	1346	55726
Both Canada	31%	27%	21%	23%	8%	21%
Canada and other Country	17%	13%	13%	12%	6%	10%
Both outside Canada	52%	61%	66%	65%	86%	69%

SOURCE: Grades K-6: TDSB Parent Census Grades K-6 (2016-17 includes Student Census Grades 4-6); Grades 7-8: TDSB Student Census Grades 7-8; and Grades 9-12 (2016-17).

[†] Family SES represents annual household income from the TDSB's Parent Census for Grades K-6 and parents' employment status from the TDSB's Student Census for Grades 7-8 and 9-12.

*Others includes: father & stepmother, mother & stepfather, half the time with each parent, foster parent(s), adult relatives or guardians, group home adults, on his/her own, friends, and other.

**None for K-6 (Parent Census); Not sure/None for 7-8 (student census) Don't Know/None for 9-12.

NOTE: Percentages in tables are rounded and may not add up to 100; percentages less than 0.5%, shown as "<1%"; "-" data not available; bolded numbers represent the total number of students in the IB Programs and the TDSB within each division who responded to the related item on the TDSB's Censuses.

TDSB Central Equity Fund 2002-2020 Activities

Fiscal year	Opening balance	Interest Revenues Earned	Donation Proceeds Received	Outflows	Ending balance	Comments
2019-20	408,597	6,198	31,463		446,258	Received \$31K in undesignated donations.
2018-19	399,645	8,952			408,597	
2017-18	333,512	5,021	61,113		399,646	\$61K from an Estate
2016-17	330,821	2,691			333,512	
2015-16	328,362	2,459			330,821	
2014-15	324,772	3,042	548		328,362	\$548 from Home Depot Foundation
2013-14	320,158	3,553	1,061		324,772	\$1061 from Home Depot Foundation
2012-13	316,677	3,481			320,158	
2011-12	313,276	3,401			316,677	
2010-11	305,558	3,298	4,420		313,276	\$4420 from Johnson Inc.
2009-10	304,350	1,208			305,558	
2008-09	204,330	3,020	97,000		304,350	\$97K from Pepsi funds
2007-08	103,934	314	100,082		204,330	\$100K from Pepsi funds
2006-07	216,695	2,314	101,358	216,433	103,934	Pepsi funds. Disbursed based on LOI distribution to schools / Inner city conference
2005-06	103,172	4,806	108,717		216,695	\$108,717 from Pepsi funds and North York Community Credit
2004-05	43,396	746	113,864	54,834	103,172	Business development transfers, other small fundraisers. Disbursed \$54,834.
2003-04	29,475	321	44,251	30,651	43,396	Business development transfers, other small fundraisers. Disbursed \$30,651.
2002-03	-	228	29,547	300	29,475	Business development transfers, other small fundraisers. Disbursed \$300.
Total		55,053	693,424	302,218		